

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF  
TACORA RESOURCES INC.**

**(Applicant)**

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**PROOF OF CLAIM**

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Please carefully read the Claims Procedure Order granted by the Ontario Superior Court of Justice (Commercial List) on April 23, 2024, and the enclosed Proof of Claim Instruction Letter for completing this Proof of Claim. All capitalized terms used and not defined herein have the meanings ascribed to them in the Claims Procedure Order. A copy of the Claims Procedure Order and other information relating to the Claims Procedure can be found on the Monitor's website at <http://cfcanada.fticonsulting.com/tacora/>.

**A. PARTICULARS OF CLAIMANT**

1. Full Legal Name of Claimant:<sup>1</sup>

\_\_\_\_\_ (the "**Claimant**")

2. Attention (Contact Person): \_\_\_\_\_

3. Email Address: \_\_\_\_\_

4. Telephone Number: \_\_\_\_\_

5. Full Mailing Address of Claimant:

\_\_\_\_\_  
\_\_\_\_\_

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<sup>1</sup> Full legal name is the name of the Claimant as of October 10, 2023 (the "**Filing Date**"), notwithstanding whether an assignment of a Claim, or a portion thereof, has occurred following such date.

Have you acquired this Claim by assignment?

Yes:  No:

(If yes, attach documents evidencing assignment)

If yes, Full Legal Name of Original Claimant(s): \_\_\_\_\_

**B. AMOUNT AND TYPE OF CLAIM**

The Debtor was and still is indebted to the Claimant as follows:

***Pre-Filing Claim***

<b>Amount of <u>Pre-Filing Claim</u></b> <i>(including interest up to and including October 10, 2023)</i>	<b>Whether Claim is Secured:</b>	<b>Currency</b>	<b>Value of Security Held, if any:<sup>2</sup></b>
	Yes: <input type="checkbox"/> No: <input type="checkbox"/>		
	Yes: <input type="checkbox"/> No: <input type="checkbox"/>		
	Yes: <input type="checkbox"/> No: <input type="checkbox"/>		

***Restructuring Claim***

<b>Amount of <u>Restructuring Claim</u></b> <i>(including interest up to and including October 10, 2023)</i>	<b>Whether Claim is Secured:</b>	<b>Currency</b>	<b>Value of Security Held, if any:<sup>3</sup></b>
	Yes: <input type="checkbox"/> No: <input type="checkbox"/>		
	Yes: <input type="checkbox"/> No: <input type="checkbox"/>		
	Yes: <input type="checkbox"/> No: <input type="checkbox"/>		

<sup>2</sup> If the Claim is secured, on a separate schedule provide full particulars of the security, including the date on which the security was given, the value which you ascribe to the assets charged by your security and the basis for such valuation and attach a copy of the security documents evidencing the security.

<sup>3</sup> If the Claim is secured, on a separate schedule provide full particulars of the security, including the date on which the security was given, the value which you ascribe to the assets charged by your security and the basis for such valuation and attach a copy of the security documents evidencing the security.

**D&O Claim**

Name(s) of Director(s) and/or Officer(s)	Amount of <u>D&amp;O</u> Claim	Currency

**C. PARTICULARS OF CLAIM**

Provide all particulars of the Claim and all available supporting documentation, including any invoices, including any invoices, purchase orders, proof of delivery, calculation of the amount, descriptions of transaction(s) or agreement(s), or legal breach(es) giving rise to the Claim, including any claim assignment/transfer agreement or similar document, if applicable, the name of any guarantor(s) which has guaranteed the Claim and a copy of such guarantee documentation, particulars of all credits, discounts, etc. claimed, as well as a description of the security, if any, granted by the Applicant to the Claimant and the estimated value of such security, along with the underlying security documents, if applicable.

**D. CERTIFICATION**

<p>I hereby certify that:</p> <ol style="list-style-type: none"><li>1. I am the Claimant or an authorized representative of the Claimant;</li><li>2. I have knowledge of all the circumstances connected with this Claim;</li><li>3. The Claimant submits this Proof of Claim in respect of the Claim referenced above; and</li><li>4. All available documentation in support of the Claimant's dispute is attached.</li></ol> <p>All information submitted in this Proof of Claim must be true, accurate and complete. Filing false information relating to your Claim may result in your Claim being disallowed in whole or in part and may result in further penalties.</p>	
Signature: _____ Name: _____ Title: _____	Witness: Signature: _____ Name: _____
DATED at _____ this _____ day of _____, 2024.	

## E. FILING OF CLAIM AND APPLICABLE DEADLINES

For Pre-Filing Claims and/or D&O Claims within the meaning of the Claims Procedure Order, your completed Proof of Claim MUST be received by the Monitor by no later than 5:00 p.m. (Eastern Time) on May 31, 2024 (the “**Claims Bar Date**”).

For Restructuring Claims within the meaning of the Claims Procedure Order, your completed Proof of Claim MUST be received by the Monitor by no later than 5:00 p.m. (Eastern Time) on the later of (i) the Claims Bar Date, or (ii) on the day which is fourteen (14) days after the Monitor sends a Claims Package with respect to a Restructuring Claim in accordance with the Claims Procedure Order (the “**Restructuring Claims Bar Date**”).

In either case, this Proof of Claim shall be delivered to the Monitor in writing and ***will be sufficiently given only if delivered by email***, or, if you are unable to deliver by email, on consent of the Monitor, by mail, courier, or personal delivery, addressed to:

**FTI CONSULTING CANADA INC.**  
TD Waterhouse Tower  
79 Wellington Street West  
Suite 2010, P.O. Box 104  
Toronto, ON M5K 1G8

Attention: Paul Bishop / Jodi Porepa

Email: [Tacora@fticonsulting.com](mailto:Tacora@fticonsulting.com)

**With copies to:**

**CASSELS BROCK & BLACKWELL LLP**  
Suite 3200, Bay Adelaide Centre – North Tower 40 Temperance Street  
Toronto, ON M5H 0B4

Attention: Ryan Jacobs / Jane Dietrich

Emails: [rjacobs@cassels.com](mailto:rjacobs@cassels.com) / [jdietrich@cassels.com](mailto:jdietrich@cassels.com)

Any such notice or communication delivered by a Claimant shall be deemed to be received upon actual receipt thereof before 5:00 p.m. (Eastern Time) on a Business Day or if delivered outside of normal business hours, the next Business Day.

**Failure to file your completed Proof of Claim so that it is actually received by the Monitor on or before 5:00 p.m. (Eastern Time) on the Claims Bar Date or the Restructuring Claims Bar Date, as applicable, WILL result in your Claims (except for any Claim outlined in any Statement of Known Claim that may have been addressed to you) being forever barred and you will be prevented from making or enforcing such Claims against the Applicant. In addition, unless you have separately received a Statement of Known Claim from the Monitor in respect of any other Claim, you shall not be entitled to further notice of and shall not be entitled to participate as a creditor in the Applicant’s CCAA Proceedings with respect to any such Claims.**